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Signed and Filed: April 23, 2024

A handwritten signature in cursive script, reading "Dennis Montali", is written over a horizontal line.

DENNIS MONTALI
U.S. Bankruptcy Judge

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Attorneys for The Roman Catholic Archbishop of
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**ORDER GRANTING FIRST INTERIM
APPLICATION OF FELDERSTEIN
FITZGERALD WILLOUGHBY AND
PASCUZZI & RIOS LLP FOR
ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES AS
BANKRUPTCY COUNSEL FOR THE
DEBTOR IN POSSESSION**

Date: April 18, 2024
Time: 9:30 a.m.
Place: Videoconference via Zoom Webinar
Judge: Hon. Dennis Montali

1 On February 28, 2024, Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP (“FFWPR”)
2 filed its *First Interim Application of Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP for*
3 *Allowance of Fees and Reimbursement of Expenses as Bankruptcy Counsel for the Debtor in*
4 *Possession* [ECF No. 498] (the “Application”)¹.

5 The Court having read and considered the Application and the pleadings filed in support of
6 the Application, including, but not limited to the *Fee Examiner’s Consolidated Final Report*
7 *Regarding First Interim Fee Applications* [ECF No. 589] (the “Fee Examiner Report”), and finding
8 that notice given of the Application, the time for objection to the Application having passed with no
9 objection having been filed, and the Application being proper in form and substance, and as set forth
10 in this Order (the “Interim Compensation Order”), that the professional services provided by
11 FFWPR during the period of August 21, 2023, through January 31, 2024 (the “Application Period”)
12 were reasonable and actually rendered to the above-captioned debtor and Debtor in Possession (the
13 “Debtor”), and that the compensation for fees and reimbursement of expenses incurred constitute
14 lawful, proper, and necessary expenses in aid of the administration of the above-captioned chapter
15 11 case (the “Bankruptcy Case”),

16 **IT IS ORDERED that:**

17 1. The Application, as modified by the Fee Examiner Report, is GRANTED, on an
18 interim basis.

19 2. FFWPR is awarded and allowed an administrative claim under 11 U.S.C. § 503(b)(2)
20 on account of interim compensation in the total amount of **\$311,463.76** (\$308,251.00 in fees and
21 expenses in the amount of \$3,212.76);

22 3. Amounts previously paid by the Debtor to FFWPR to date on account of the five
23 monthly fee statements (collectively, the “Interim Monthly Fee Statements”), in the aggregate
24 amount of \$252,544.99 are approved and ratified;

25 4. FFWPR is authorized to draw down on amounts paid by the Debtor on account of
26 the Interim Monthly Fee Statements but currently are held in trust, if any; and

27 _____
28 ¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to
them in the Application.

5. The Debtor is authorized and directed to pay to FFWPR the balance due on account of fees and expenses awarded and allowed under this Interim Compensation Order, or \$58,918.77.

APPROVED AS TO FORM:

By: /s/ Elise S. Frejka
ELISE S. FREJKA
Fee Examiner

*****END OF ORDER*****

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Court Service List

Registered ECF Participants only.